LEWIS BAACH KAUFMANN MIDDLEMISS PLLC Jack B. Gordon Bruce R. Grace Tara J. Plochocki 1101 New York Avenue, NW, Suite 1000 Washington, DC 20005 (202) 833-8900

Attorneys for Margot MacInnis and Nilani Perera, as Foreign Representatives of Platinum Partners Value Arbitrage Fund (International) Limited (in Official Liquidation)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

PLATINUM PARTNERS VALUE ARBITRAGE FUND L.P. (IN OFFICIAL LIQUIDATION),¹ et al.,

Debtors in Foreign Proceedings.

Chapter 15

Case No. 16-12925 (SCC)

(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Tara J. Plochocki, of Lewis Baach Kaufmann Middlemiss PLLC, appears on behalf of Margot MacInnis and Nilani Perera, the court-appointed foreign representatives of Platinum Partners Value Arbitrage Fund (International) Limited (in Official Liquidation), and hereby requests that all notices given or required to be given in this case, and all documents and other papers served or required to be served in this case, be given and served upon the undersigned at the following office address:

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, follow in parentheses: Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) (1954); Platinum Partners Value Arbitrage Fund (International) Ltd. (in Official Liquidation) (2356); and Platinum Partners Value Arbitrage Intermediate Fund Ltd. (in Official Liquidation) (9530).

LEWIS BAACH KAUFMANN MIDDLEMISS PLLC Jack B. Gordon Bruce R. Grace Tara J. Plochocki 1101 New York Avenue, NW, Suite 1000

Washington, DC 20005 Telephone: (202) 833-8900 Facsimile: (202) 466-5738

jack.gordon@lbkmlaw.com bruce.grace@lbkmlaw.com tara.plochocki@lbkmlaw.com

Dated: December 31, 2018 LEWIS BAACH KAUFMANN MIDDLEMISS PLLC

By: /s/ Tara J. Plochocki
Tara J. Plochocki
1101 New York Avenue, NW, Suite 1000
Washington, DC 20005
(202) 833-8900

Attorneys for Margot MacInnis and Nilani Perera, as Foreign Representatives of Platinum Partners Value Arbitrage Fund (International) Limited (in Official Liquidation)